## Production and Heavy Machinery

This cluster produces machines designed to manufacture parts and devices used in industrial, agricultural, construction, commercial industry, material handling, and related purposes. The technical report, *Metropolitan Chicago's traded industry clusters*, offers extensive data on the characteristics and performance of the Chicago region's core industrial assets since 2001, available for download at <a href="https://cmap.is/Traded-Clusters">https://cmap.is/Traded-Clusters</a>.

In the Chicago region in 2017, this cluster consisted of

\$4.9 billion total output	<b>33,000</b> jobs
<b>850</b> establishments	+27% more jobs than national average

Source: CMAP analysis of Economic Modeling Specialists International data (Emsi 2018.4).

Workers in this cluster tend to be more racially diverse than the regional labor force.

48% non-white

28% female

39% over age 50

Largest occupations

Assemblers and Fabricators

**Welders and Solderers** 

**Mechanical Engineers** 

**Sales Representatives** 

**First-Line Supervisors** 

In recent years, the cluster's competitive position **held steady** as it **remained specialized** in the national context.

-30% -17% total output

Chicago

+16% +17%
jobs total output

Houston

-15% 1%
jobs total output

Detroit

Source: CMAP analysis of Economic Modeling Specialists International data (Emsi 2018.4). Note: Job change is from 2001-17, and total output change is from 2007-17.

Middle-skill workers have **greater** opportunity than the regional average.





of workers have an associate's degree or higher



of jobs typically require at least 2 months of on-the-job training

Source: CMAP analysis of Integrated Public Use Microdata Series, 2017 American Community Survey and Economic Modeling Specialists International data (Emsi 2018.4).

In 2016, this cluster generated approximately

\$58.8 billion

in freight shipments that originate, terminate, or circulate regionally.

Freight mode share, by value

**69% 20% 4%**Truck Multimodal Rail

Freight trade geography, by value









**13%** 

29%

**31%** 

**27**%

Chicago Midwest region

Rest of U.S.

Global

Source: CMAP analysis of Freight Analysis Framework data (FAF 4.4.1). Note: Data includes only the Illinois portion of the U.S. Census Bureau combined statistical area. Freight data is not provided for service clusters.

Source: CMAP analysis of Integrated Public Use Microdata Series, 2017 American Community Survey data.