Downstream Chemicals

This cluster manufactures complex chemical products for end users. These products include adhesives, beauty products, cleaners, dyes, paints, and lubricating oils. The technical report, Metropolitan Chicago's traded industry clusters, offers extensive data on the characteristics and performance of the Chicago region's core industrial assets since 2001, available for download at https://cmap.is/Traded-Clusters.

In the Chicago region in 2017, this cluster consisted of

\$5.6 billion total output	12,900 jobs
360 establishments	+73% more jobs than national average

Source: CMAP analysis of Economic Modeling Specialists International data (Emsi 2018.4).

4%

Workers in this cluster tend

to be **more** racially diverse commute than the regional labor force. by transit **52%** non-white **37%** female **39%** over age 50

Largest occupations

Machine Setters

Filling Machiner Operators

Production Workers

First-Line Supervisors

Material Movers

In recent years, the cluster's competitive position weakened as it became **less specialized** in the national context.

-32% -3% total output iobs **Chicago**

+11% +37% iobs total output Houston -3% -3% total output iobs **Atlanta**

Source: CMAP analysis of Economic Modeling Specialists International data (Emsi 2018.4). Note: Job change is from 2001-17, and total output change is from 2007-17.

Middle-skill workers have **greater** opportunity than the regional average.





of workers

have an associate's degree or higher

52%

of jobs typically require at least 2 months of on-the-job training

Source: CMAP analysis of Integrated Public Use Microdata Series, 2017 American Community Survey and Economic Modeling Specialists International data (Emsi 2018.4).

In 2016, this cluster generated approximately

\$39.1 billion

in freight shipments that originate, terminate, or circulate regionally.

Freight mode share, by value

62% 6% 6% Multimodal Truck Rail Freight trade geography, by value









8%

57%

28%

Midwest Chicago region

Rest of U.S.

Global

Source: CMAP analysis of Freight Analysis Framework data (FAF 4.4.1). Note: Data includes only the Illinois portion of the U.S. Census Bureau combined statistical area. Freight data is not provided for service clusters.

Source: CMAP analysis of Integrated Public Use Microdata Series. 2017 American Community Survey data.