## Apparel

This cluster manufactures clothing and fabric accessories (for example, hats, gloves, and neckties) for men, women, and children. The technical report, Metropolitan Chicago's traded industry clusters, offers extensive data on the characteristics and performance of the Chicago region's core industrial assets since 2001, available for download at https://cmap.is/Traded-Clusters.

In the Chicago region in 2017, this cluster consisted of

| $\$ 0.2$ billion |
| :---: | :---: |
| total output |$\quad$| 3,300 |
| :---: |
| jobs |
| establishments | | $-26 \%$ |
| :---: |
| fewer <br> jobs than <br> national <br> average |

Source: CMAP analysis of Economic Modeling Specialists International data (Emsi 2018.4).

| Workers in this cluster tend to be more racially diverse than the regional labor force | $\begin{aligned} & 8 \% \\ & \text { commute } \end{aligned}$ |
| :---: | :---: |
| 66\% non-white | by transit |
| 63\% female | 匠테에 |
| $39 \%$ over age 50 | \#0 |

Source: CMAP analysis of Integrated Public Use Microdata Series, 2017 American Community Survey data.

Largest occupations
Sewing Machine
Operator
Hand Sewers
Sales Representatives
First-Line Supervisors
Inspectors and Testers

In recent years, the cluster's competitive position strengthened as it remained unspecialized in the national context.

| $-48 \%$ | $-23 \%$ |
| :---: | :---: |
| jobs | total output |
| Chicago |  |

Source: CMAP analysis of Economic Modeling Specialists International data (Emsi 2018.4) Note: Job change is from 2001-17, and total output change is from 2007-17.
-57\% -31\% jobs total output

Los Angeles
-67\% -44\% jobs total output New York

Middle-skill workers have less opportunity than the regional average.

| \$28,007 <br> 25th | \$28,635 <br> 50 th | $\mathbf{\$ 3 7 , 1 4 3}$ <br> 75th |
| :---: | :---: | :---: |
| wage percentiles |  |  |

Source: CMAP analysis of Integrated Public Use Microdata Series, 2017 American Community Survey and
Economic Modeling Specialists International data (Emsi 2018.4).

In 2016, this cluster generated approximately

## $\$ 6.2$ billion

in freight shipments that originate, terminate, or circulate regionally

Freight mode share, by value

| 60\% | 32\% | $\mathbf{2 \%}$ |
| :---: | :---: | :---: |
| Truck | Multimodal | Rail |

Freight trade geography, by value

|  | 봉 |  | $\bigoplus$ |
| :---: | :---: | :---: | :---: |
| 8\% | 30\% | 49\% | 13\% |
| Chicago region | Midwest | Rest of U.S. | Global |

