Aerospace Manufacturing

This cluster produces aircraft, space vehicles, guided missiles, and related parts as well as the necessary search and navigation equipment used by these products. The technical report, *Metropolitan Chicago's traded industry clusters*, offers extensive data on the characteristics and performance of the Chicago region's core industrial assets since 2001, available for download at https://cmap.is/Traded-Clusters.

In the Chicago region in 2017, this cluster consisted of

\$0.8 billion total output	3,200 jobs
30 establishments	-81% fewer jobs than national average

Source: CMAP analysis of Economic Modeling Specialists International data (Emsi 2018.4).

Workers in this cluster tend to be less racially diverse than the regional labor force.

38% non-white
30% female
40% over age 50

Largest occupations

Electrical Assemblers
Fabricators
Software Developers
Industrial Engineers
Machinists

In recent years, the cluster's competitive position **held steady** as it remained **unspecialized** in the national context.



-33% -9%
jobs total output

Los Angeles
+3% +15%
jobs total output

Source: CMAP analysis of Economic Modeling Specialists International data (Emsi 2018.4). Note: Job change is from 2001-17, and total output change is from 2007-17.

Dallas

Middle-skill workers have **greater** opportunity than the regional average.





of workers have an associate's degree or higher of jobs typically require at least 2 months of on-the-job training

Source: CMAP analysis of Integrated Public Use Microdata Series, 2017 American Community Survey and Economic Modeling Specialists International data (Emsi 2018.4).

In 2016, this cluster generated approximately

\$10.7 billion

in freight shipments that originate, terminate, or circulate regionally.

Freight mode share, by value

65% 27% 1% Truck Multimodal Rail

Freight trade geography, by value









10%

21%

40%

29%

Chicago N region

Midwest Res

Rest of U.S.

Global

Source: CMAP analysis of Freight Analysis Framework data (FAF 4.4.1). Note: Data includes only the Illinois portion of the U.S. Census Bureau combined statistical area. Freight data is not provided for service clusters.

Source: CMAP analysis of Integrated Public Use Microdata Series, 2017 American Community Survey data.